# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

# REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

FORM 6-K

For the month of August 2023

Commission File Number: 001-40368

### SAI.TECH GLOBAL CORPORATION

(Exact name of Registrant as specified in its charter)

#01-05 Pearl's Hill Terrace Singapore, 168976

(Address of principal executive offices)						
Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. $\Box$						
Form 20-F ⊠ Form 40-F □						

#### **EXPLANATORY NOTE**

SAI.TECH Global Corporation (the "<u>Company</u>") hereby furnishes the following documents: (i) a press release with respect to the Company's annual general meeting of shareholders (the "<u>Annual Meeting</u>"); (ii) a notice with respect to the Annual Meeting, which will be held virtually at www.virtualshareholdermeeting.com/SAI2023, on Wednesday, September 6, 2023, at 9:00 a.m. Eastern Standard time; and (iii) a form of proxy card for use in connection with the Annual Meeting.

The press release is furnished with this report of foreign private issuer on Form 6-K (this "Form 6-K") as Exhibit 99.1. The notice of annual general meeting is furnished with this Form 6-K as Exhibit 99.2. The form of proxy card is furnished with this Form 6-K as Exhibit 99.3

# EXHIBIT INDEX

Number	Description of Document				
99.1	Press Release				
99.2	Notice of Annual General Meeting				
99.3	Form of Proxy for the Annual General Meeting				
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### **SIGNATURE**

The registrant hereby certifies that it meets all of the requirements for filing on Form 6-K and that it has duly caused and authorized the undersigned to sign this report on its behalf.

# **SAI.TECH Global Corporation**

By: /s/ Risheng Li
Name: Risheng Li

Title: Chief Executive Officer

Date: August 3, 2023

#### SAI.TECH to Hold Annual General Meeting on September 6, 2023

**SINGAPORE, August 3, 2023** (GLOBAL NEWSWIRE) -- SAI.TECH Global Corporation ("<u>SAI.TECH</u>" or the "<u>Company</u>", NASDAQ: SAI, SAITW), a global energy-saving bitcoin mining operator and a clean-tech company that integrates the bitcoin mining, heating, and power industries, today announced that it will hold an annual general meeting (the "<u>AGM</u>") of shareholders (the "<u>Notice of AGM</u>") virtually at www.virtualshareholdermeeting.com/SAI2023 on September 6, 2023 at 9:00 a.m. Eastern Standard Time, for the purposes of considering and, if thought fit, passing the proposals set forth in the Notice of AGM.

The Notice of AGM and Form of Proxy for Annual General Meeting are available on the Company's SEC EDGAR filing page. The board of directors of SAI.TECH fully supports the proposals listed in the Notice of AGM and recommends that the shareholders vote in favor of the proposals set out in the Notice of AGM.

Holders of record of ordinary shares of the Company at the close of business on July 27, 2023, Eastern Standard Time are entitled to attend and vote at the AGM and any adjourned meeting thereof.

#### **About SAI.TECH**

SAI.TECH is a Nasdaq-listed (SAI) company headquartered in Singapore. SAI is dedicated to providing a zero-carbon energy system (HEATNUC) based on Small Modular Reactor, providing clean computing services based on liquid cooling and chip waste heat utilization technology (ULTIWIT), and providing cloud computing services based on blockchain and AI technology (BOLTBIT).

In May 2022, SAI became a publicly traded company under the new ticker symbol "SAI" on the Nasdaq Stock Market (NASDAQ) through a merger with TradeUP Global Corporation ("TradeUP"). For more information on SAI.TECH, please visit https://sai.tech/.

#### **Safe Harbor Statement:**

This press release may contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The words "believe", "expect", "anticipate", "project", "targets", "optimistic", "confident that", "continue to", "predict", "intend", "aim", "will" or similar expressions are intended to identify forward-looking statements. All statements other than statements of historical fact are statements that may be deemed forward-looking statements. These forward-looking statements including, but not limited to, statements concerning SAI.TECH and the Company's operations, financial performance and condition are based on current expectations, beliefs and assumptions which are subject to change at any time. SAI.TECH cautions that these statements by their nature involve risks and uncertainties, and actual results may differ materially depending on a variety of important factors such as government and stock exchange regulations, competition, political, economic and social conditions around the world and in China including those discussed in SAI.TECH's Form 20-F under the headings "Risk Factors", "Results of Operations" and "Business Overview" and other reports filed with the Securities and Exchange Commission from time to time. All forward-looking statements are applicable only as of the date it is made and SAI.TECH specifically disclaims any obligation to maintain or update the forward-looking information, whether of the nature contained in this release or otherwise, in the future.

Media Contact marketing@sai.tech

Investor Relations Contact ir@sai.tech

#### SAI.TECH GLOBAL CORPORATION

(Incorporated in the Cayman Islands with Limited Liability)

#01-05 Pearl's Hill Terrace Singapore, 168976 (Address of principal executive offices)

# NOTICE OF THE 2023 ANNUAL GENERAL MEETING OF SHAREHOLDERS

#### August 3, 2023

**NOTICE IS HEREBY GIVEN THAT** the annual general meeting (the "Meeting") of the shareholders of SAI.TECH Global Corporation (the "Company") will be held on Wednesday, September 6, 2023, at 9:00 a.m. Eastern Standard Time. We are pleased to announce that this year's Annual Meeting will be a virtual meeting via live webcast on the Internet. You will be able to attend the Annual Meeting, vote and submit your questions during the meeting by visiting www.virtualshareholdermeeting.com/SAI2023. We hope you will be able to attend the Meeting.

#### **AGENDA**

At our Meeting, our shareholders will be asked:

<u>Proposal 1</u>: to elect the following nominee to the Company's Board of Directors as Class I director to hold office until the 2026 annual general meeting of shareholders, or until their earlier death, resignation, or removal:

1. Li Risheng

<u>Proposal 2</u>: to ratify the election of following two nominees to the Company's Board of Directors as Class II directors, each to hold office until the 2024 annual general meeting or until their earlier death, resignation, or removal:

- 1. Chen Yusen
- 2. Shi Yao

<u>Proposal 3</u>: to ratify the election of following two nominees to the Company's Board of Directors as Class III directors, each to hold office until the 2025 annual general meeting or until their earlier death, resignation, or removal:

- 1. Ge Hao
- 2. Zhu Jinlong

**Proposal 4**: to ratify the appointment of Audit Alliance LLP as the independent registered public accounting firm of the Company for the fiscal year ended December 31, 2022, and for the fiscal year ended December 31, 2023.

**Proposal 5:** to approve the Company's 2023 Equity Incentive Plan.

The Company's management knows of no business that will be presented for consideration at the Meeting other than that stated in this Notice of Annual General Meeting.

Only shareholders of record in the books of the Company at the close of business on July 27, 2023 will be entitled to attend and vote at the Meeting, or any adjournment that may take place.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his/her/its place. A proxy need not be a shareholder of the Company. A form of proxy is enclosed.

Shareholders are requested to (i) complete, sign and return the proxy card in the postage-paid envelope we have provided or to Vote Processing, c/o Broadridge, 51 Mercedes Way, Edgewood, NY 11717 as soon as possible so that the proxy card is received before 11:59 p.m. Eastern Time on September 5, 2023 (the "Cut-off"), or (ii) vote via internet before or during the meeting using the control number and instructions provided on the proxy card before the Cut-off, or (iii) vote via phone before the Cut-off following instructions provided on the proxy card.

The giving of such proxy will not affect your right to vote in person should you decide to attend the Meeting or adjourned meeting.

Shareholders or their proxies are responsible for their own expenses for attending the Meeting.

By: /s/ Risheng Li

Name: Risheng Li

Title: Chief Executive Officer

#### SAI.TECH GLOBAL CORPORATION

(Incorporated in the Cayman Islands with limited liability)
(NASDAQ: SAI; SAITW)

#### FORM OF PROXY CARD FOR ANNUAL GENERAL MEETING

to Be Held on September 6, 2023 (or any adjourned or postponed meeting thereof)

#### Introduction

This form of proxy card (the "Form of Proxy Card") is furnished in connection with the solicitation by the Board of Directors of SAI.TECH Global Corporation, a Cayman Islands company (the "Company"), of proxies from the holders of the issued and outstanding Class A ordinary shares and Class B ordinary shares of the Company, par value \$0.0001 per share (collectively, the "Ordinary Shares") to be exercised at the Annual General Meeting of the Company (the "AGM" or "Annual General Meeting") to be held virtually at www.virtualshareholdermeeting.com/SAI2023 on September 6, 2023 at 9:00 a.m. Eastern Standard Time, and at any adjourned or postponed meeting thereof, for the purposes set forth in the accompanying Notice of Annual General Meeting (the "AGM Notice").

Only the holders of record of the Ordinary Shares at the close of business on July 27, 2023 (the "Record Date") are entitled to notice of and to vote at the AGM. In respect of the matters requiring shareholders' vote at the AGM, each Class A ordinary share is entitled to one vote, and each Class B ordinary share is entitled to 10 votes. As of the close of business on the Record Date, we expect that 14,113,299 Class A ordinary shares and 9,630,634 Class B ordinary shares will be issued and outstanding.

The holders of a majority of the Ordinary Shares being individuals present in person or by proxy or if a corporation or other non-natural person by its duly authorized representative or proxy shall be a quorum for all purposes; provided, that the presence in person or by proxy of holders of a majority of the Class B Shares shall be required in any event.

Ordinary Shares represented by all properly executed proxies returned to the Company will be voted at the AGM as indicated or, if no instruction is given, the holder of the proxy will vote the Ordinary Shares in his discretion, unless a reference to the holder of the proxy having such discretion has been deleted and initialed on this Form of Proxy Card. Where the chairman of the AGM acts as proxy and is entitled to exercise his discretion, he has indicated he will vote the Ordinary Shares FOR the resolutions. As to any other business that may properly come before the AGM, all properly executed proxies will be voted by the persons named therein in accordance with their discretion. The Company does not presently know of any other business which may come before the AGM. However, if any other matter properly comes before the AGM, or any adjourned or postponed meeting thereof, which may properly be acted upon, unless otherwise indicated the proxies solicited hereby will be voted on such matter in accordance with the discretion of the proxy holders named therein. Any person giving a proxy has the right to revoke it at any time before it is exercised (i) by returning the marked, signed and dated proxy card (together with any power of attorney or other authority under which it is signed or a notarial certified copy of that power or authority) in the postage-paid envelope provided, or returning it to Vote Processing, c/o Broadridge, 51 Mercedes Way, Edgewood, NY 11717 or (ii) by voting via internet during the AGM or before the AGM using the control number and instructions provided on the proxy card up until 11:59 p.m. Eastern Time on September 5, 2023 (the "Cut-off"), or (iii) by voting via phone before the Cut-off following instructions provided on the proxy card.

To be valid, this Form of Proxy Card must be completed, signed and returned (together with any power of attorney or other authority under which it is signed or a notarial certified copy of that power or authority) in the postage-paid envelope we have provided or returned to Vote Processing, c/o Broadridge, 51 Mercedes Way, Edgewood, NY 11717 as soon as possible so that it is received before the Cut-off for holding the AGM, or to follow the internet and phone voting instructions as instructed elsewhere in this proxy card.

# SAI.TECH GLOBAL CORPORATION

(Incorporated in the Cayman Islands with limited liability) (NASDAQ: SAI; SAITW)

# FORM OF PROXY CARD FOR ANNUAL GENERAL MEETING

to Be Held on September 6, 2023 (or any adjourned or postponed meeting thereof)

I/We _			[insert name] of	[insert address] being the registered holder		
of		Class ord	linary shares <sup>1</sup> , par value \$0.0001	[insert address] being the registered holder per share, of SAI.TECH Global Corporation (the "Company")		
hereby my/our the Con event of	appoint the Chain proxy to attend an appany to be held of a poll, to vote for	man of the Annual General to vote for me/us and on September 6, 2023 at 9:00	ll Meeting (the " <b>Chairman</b> ") <sup>2</sup> or_my/our behalf at the Annual Gener 0 a.m. (Eastern Standard Time) virti	of as al Meeting (or at any adjourned or postponed meeting thereof) of ally at www.virtualshareholdermeeting.com/SAI2023, and in the ematters specified in the Notice of AGM as indicated below, or if		
RESOL	UTION:	_	minee to the Company's Board of olders, or until their earlier death, re	Directors as Class I Director to hold office until the 2026 annual signation or removal:		
		□ FOR	$\square$ AGAINST	□ ABSTAIN		
RESOL	UTION:	-	he following two nominees to the Cal general meeting or until their earl	Company's Board of Directors as Class II Directors, each to hold ier death, resignation or removal:		
		□ FOR	$\square$ AGAINST	□ ABSTAIN		
RESOLUTION:		To ratify the election of the following two nominees to the Company's Board of Directors as Class III Directors, each to hold office until the 2025 annual general meeting or until their earlier death, resignation or removal:  01 – Ge Hao  02 – Zhu Jinlong				
		□FOR	□ AGAINST	□ ABSTAIN		
RESOLUTION:		That as an ordinary resolution, the appointment of Audit Alliance LLP as the independent registered public accounting firm of the Company for the fiscal year ended December 31, 2022 and for the fiscal year ended December 31, 2023 be, and hereby are, approved, confirmed and ratified.				
		□FOR	☐ AGAINST	□ ABSTAIN		
RESOLUTION:		To approve the Company'	s 2023 Equity Incentive Plan			
		□ FOR	$\square$ AGAINST	□ ABSTAIN		
Dated			, 2023	Signature(s) <sup>4</sup>		
1.	one or more pro	y need not be a shareholder of the Company. A shareholder entitled to attend and vote at the Annual General Meeting is entitled to appoint more proxies to attend and vote in his/her stead. Please insert the name of the person(s) of your own choice that you wish to be appointed in the space provided, failing which the Chairman will be appointed as your proxy.				
2.	Please insert the number and class of shares registered in your name(s) to which this proxy relates. If no number or class is inserted, this Form of Proxy Card will be deemed to relate to all the shares in the Company registered in your name(s).					

- 3. If any proxy other than the Chairman is preferred, strike out the words "the Chairman of the Annual General Meeting" and insert the name and address of the proxy desired in the space provided. A shareholder may appoint one or more proxies to attend and vote in his or her stead. ANY ALTERATION MADE TO THIS FORM OF PROXY CARD MUST BE INITIALED BY THE PERSON(S) WHO SIGN(S) IT.
- 4. **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, TICK THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING ON THE RESOLUTION, TICK THE BOX MARKED "ABSTAIN".** The Ordinary Shares represented by all properly executed proxies returned to the Company will be voted at the AGM as indicated or, if no instruction is given, the proxy will vote the shares in his or her discretion, unless a reference to the holder of the proxy having such discretion has been deleted and initialed on this Form of Proxy Card. Where the Chairman acts as proxy and is entitled to exercise his discretion, he has indicated his intent to vote the shares FOR the resolutions. As to any other business that may properly come before the AGM, all properly executed proxies will be voted by the persons named therein in accordance with their discretion. Your proxy will also be entitled to vote or abstain at his or her discretion on any amendment to the resolutions referred to in the AGM Notice which has been properly put to the AGM.

This Form of Proxy Card is for use by shareholders only and must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, must be either executed under the hand of an officer or attorney duly authorized to sign the same.

Whether or not you propose to attend the relevant meeting(s), you are strongly advised to complete and return this Form of Proxy Card in accordance with these instructions. To be valid, this proxy card must be completed, signed and returned (together with any power of attorney or other authority under which it is signed or a notarial certified copy of that power or authority) in the postage-paid envelope we have provided or returned to Vote Processing, c/o Broadridge, 51 Mercedes Way, Edgewood, NY 11717 as soon as possible so that it is received before the Cut-off for holding the AGM, or to follow the internet and phone voting instructions as instructed elsewhere in this proxy card. Returning this completed form of proxy card will not preclude you from attending the relevant meeting(s) and voting in person if you so wish.